



Client Intake and Informed Consent Form

Client Information	
Name:	Date of Birth (DD/MM/YYYY):
Address:	Hand Dominance (Please circle): Right Left
Phone Number (Home/Cell):	Email Address:
Your Job or Valued Activities & Roles:	
Contact Person & Phone Number (in case of emergency):	Your Social Supports:

Insurance Information	
<input type="checkbox"/> Private Pay	
<input type="checkbox"/> WSIB	WSIB Claim #
<input type="checkbox"/> Extended Health	Insurance Company (please check to ensure Occupational Therapy services and custom made orthotics are covered)

Your Hand and Upper Limb Injury, Surgery or Concerns
Date of Injury, Surgery or Onset:
For Injuries, what happened?:
What are your current concerns?
What are you currently using to manage your concerns? (ie. medications, icing, rest)
What therapies/treatments have you participated in so far?

Your Pertinent Medical History

Please circle any of the following medical conditions that apply to you:

Allergies Anxiety Cancer Cardiac Problems Depression Diabetes Dizziness/Fainting
 Falls Fractures Hepatitis/HIV Infectious Disease Insomnia Osteoarthritis Osteoporosis
 Pacemaker Respiratory Problems Rheumatoid Arthritis Seizures Stroke Substance Abuse

Any other pertinent medical problems? _____

Have you had a previous hand or upper limb injury or condition? Yes No

Your Hand Therapy Goals

Please provide **up to 3 important activities** that you are unable to do or are having difficulty with as a result of you hand and upper limb injury or condition. **Rate your current ability to perform your valued activity** with the following scale:

0	1	2	3	4	5	6	7	8	9	10
Unable to perform					Able to perform activity at the same level as before injury or problem					

Activity 1	Rating (0-10)
Activity 2	Rating (0-10)
Activity 3	Rating (0-10)

Consent to Treatment and Commitment to Privacy

To be signed, in the presence of your therapist, at your first Hand Therapy appointment

I understand the Occupational Therapist is providing assessments and treatments within the scope of practice as defined by the College of Occupational Therapists of Ontario. I hereby consent to my Occupational Therapist to treat me within the scope of practice. I allow photographs of my hands to be taken for monitoring and education purposes.

I understand the protection of the privacy and confidentiality of my information is important to Stratford Hand Therapy (SHT). I agree that SHT may provide clinical information regarding this injury and therapy progress to my referring and/or family physician and when requested, with WSIB or my insurance company.

I understand that I am financially responsible for all charges, whether covered by my extended insurance plan or not. I understand that SHT service fees are payable at the time of the appointment. I understand that custom-made orthotics are not refundable. I understand that, where possible, SHT would like 12 business hours notice, if there is a need to reschedule or cancel an appointment. If I do not show up for a scheduled appointment, a \$40 no show fee will apply.

Client Signature	Date	Therapists Initials
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